

Łódź, 13 September 2024

**NOTICE OF THE PLANNED DIVISION OF THE COMPANY INDIGO NAILS SP. Z O.O.
(DIVIDED COMPANY) BY TRANSFERRING A PART OF THE ASSETS OF THE DIVIDED
COMPANY UPON INDIGO NAILS LAB SP Z O.O. (ACQUIRING COMPANY)**

Dear customers and contractors,

INDIGO NAILS Sp. z o.o. seated in Łódź, Poland, Senatorska 14/16, 93-192 Łódź, entered into the register of entrepreneurs kept by the District Court for Łódź-Śródmieście in Łódź, 20th Commercial Division of the National Court Register under KRS number 0000919132, TIN: PL7272792881, REGON: 101805889, share capital: PLN 12,001,303.33, hereinafter referred to as the "Divided Company"

and

INDIGO NAILS LAB Sp. z o.o. seated in Łódź, Poland, Senatorska 14/16, 93-192 Łódź, entered into the register of entrepreneurs kept by the District Court for Łódź-Śródmieście in Łódź, 20th Commercial Division of the National Court Register under KRS number 0001099337, TIN PL7292755541 REGON: 528319750, share capital: 100.000,00 zł, hereinafter referred to as the "Acquiring Company"

inform that on August 28, 2024, the Extraordinary Meetings of Shareholders of both above-mentioned Companies adopted resolutions on the division of INDIGO NAILS sp. z o.o. by transferring a part of the assets of the Divided Company, namely **assets intended to conduct business activities related to the wholesale and retail sale of products and to conduct training activities**, upon INDIGO NAILS LAB sp. z o.o.

In order to continue selling products and conducting training activities under the same name, resolutions were also adopted to change the names of both Companies participating in the division:

- **Divided Company INDIGO NAILS sp. z o. o. will be named INDIGO FACTORY sp. z o.o.**
- **Acquiring Company INDIGO NAILS LAB sp. z o.o. will be named INDIGO NAILS sp. z o.o.**

As of the date of entry of the division and increase in the share capital of the Acquiring Company in the National Court Register (Division Day), INDIGO NAILS LAB sp. z o.o. will assume the rights and obligations of INDIGO NAILS sp. z o.o. (of the Divided Company) specified in the division plan, i.e. it will take over the assets comprising an organized set of intangible and tangible assets intended for conducting business activities related to the wholesale and retail sale of products and conducting training activities, including rights and obligations under distribution agreements and sub-distribution agreements, wholesale contracts, contracts with instructors, contracts with network creators, contracts with designers, contracts with influencers, contracts with models, contracts with marketing agencies and other entities that provide services for the part of enterprise connected with sale of products or training activities.

The expected date of electronic registration in the National Court Register, i.e. the Division Day is October 1, 2024. We will inform you about the registration date after the Registry Court issues its decision.

What will change for you since the Division Day?

1. The sale of INDIGO NAILS brand products, as well as training activities, will take place on the existing principles, i.e. primarily via the website <https://www.indigo-nails.com/>, however, the seller and service provider will be a different entity - with a different TIN, REGON and KRS number;
2. The name of the company that will sell INDIGO NAILS brand products, as well as training activities, is the same, i.e. INDIGO NAILS sp. z o. o.
3. Bank account to which the fee for the sale of INDIGO NAILS products, as well as for the training services, shall be the same.
4. Activities relating to the production of products shall be continued by INDIGO FACTORY sp. z o.o. (currently INDIGO NAILS sp. z o. o.) - in this respect, only the name of the entity and the account number will change. The KRS number, TIN and REGON will remain unchanged.